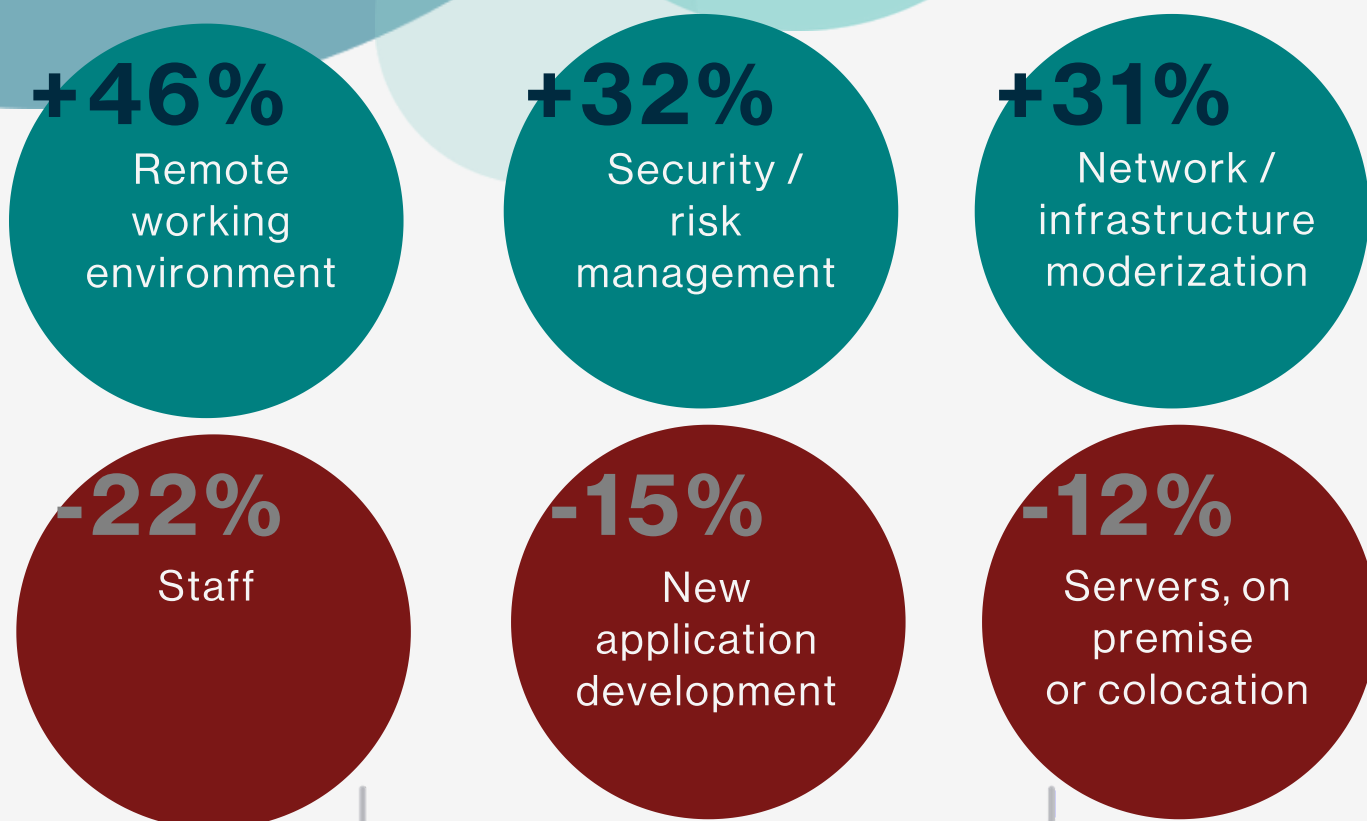


2021 IT Priorities Europe

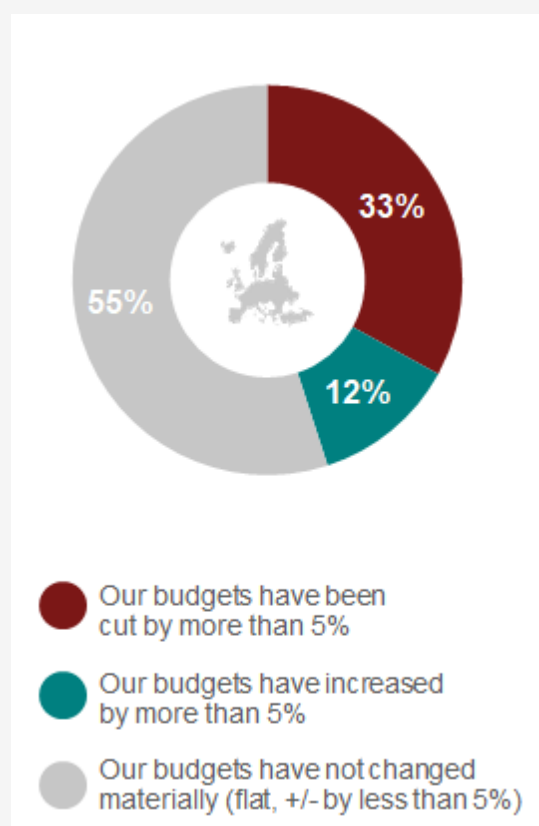
Study of 493 Europe respondents

The Pandemic has made technology investments harder AND easier

Easier to justify [green] vs harder to justify [red]



Budgets for 2021



Investments for 2021?



50% preparing to better enable remote workforce for future



28% are enabling more automation to rely less on human capital

Project plans changes

18% the % of same projects leftover [Jan 2020] that were still planned to be implemented

-4% only a 4% decrease though, overall, in total projects being implemented [Jan to Oct 2020]



39% were raising budgets prior to the pandemic



1 in 4 report acceleration in digital transformation projects



2021 Project Rankings

Most popular

1. End-user security training
2. Multi-factor authentication
3. Unified communications
4. Cloud storage
5. Enhance/Expand remote connectivity
6. Business process automation
7. Email security
8. Application modernisation
9. API management
10. Containers / container management

Massive Growth

1. Unified communications
2. Network virtualisation
3. Enhance/Expand remote connectivity
4. Ransomware protection
5. Workspace
6. Application Modernisation
7. Storage as a service
8. Web application development
9. PIM/PAM
10. Containers / container management